

12.7.2010

MARFIN INVESTMENT GROUP HOLDINGS SA

Notice of increase and simultaneous decrease of the share capital with a respective increase and subsequent decrease of equal amount of the nominal value of each share

The company under the name "MARFIN INVESTMENT GROUP HOLDINGS S.A." hereby announces that the 1st Reiterative Ordinary General Meeting of its shareholders, held on 3.6.2010, inter alia, resolved on a) the increase of the share capital by the amount of € 76,011,535.80 through capitalization of the reserve entitled "Difference from the issuance of shares above par", with a respective increase of the nominal value of each share from € 0.54 to € 0.64, and b) the decrease of the share capital by the amount of € 76,011,535.80 for the purpose of refunding same to the shareholders of the Company through payment in cash, with a respective decrease of the nominal value of each share from € 0.64 to € 0.54.

Following the above increase and simultaneous decrease of the Company's share capital with a respective increase and decrease of the nominal value of each share by € 0.10, the Company's share capital still amounts to € 410,462,293.32 and is fully paid-up, divided into 760,115,358 registered shares of a par value of € 0.54 each.

By virtue of its decision nr. K2-5885/30.6.2010, the Ministry of Development approved the amendment of the relevant article of the Company's Articles of Incorporation. The Board of Directors of the Stock Exchange of Athens, at its meeting of 8.7.2010, was informed of the respective increase and decrease of the nominal value of the Company's shares.

Following the above, as of July 14th 2010 the company's shares will be traded at the Athens Stock Exchange at the final nominal price of euro 0.54 and without the right to participate in capital refunds through payment of cash to the shareholders in the amount of euro 0.10 per share. As of that same date, the starting price for trading of the company's shares at the Stock Exchange of Athens will be formed in accordance with the ASE Regulation.

The record date for the determination of the beneficiaries will be the 16th of July, 2010.

The date of commencement of payment shall be the 29th of July 2010. Payment of the amount of refund will be effected through "MARFIN EGNATIA BANK S.A.". "MARFIN EGNATIA BANK S.A." will pay the respective amounts to those operators of the beneficiaries (Custodians - Securities Companies) who have stated that they are entitled to collect the amount of refund on behalf of their clients, in order to pay the same to the beneficiaries. Shareholders who did not provide or have revoked the relevant authorization to their Incorporal Securities System Account Operators and, in general, shareholders to whom it will not be possible to effect payment through Incorporal Securities System Account Operators may collect the respective amounts in person or by proxy (in the latter case, by submitting a relevant authorization bearing verification of the shareholder's signature by a Citizen Service Centre or by a police, public or municipal authority) through the branch network of "MARFIN EGNATIA BANK S.A.", presenting an identification certificate (identity card, valid passport etc.).

For more information, all shareholders are kindly requested to refer to the Shareholders' Service Department of the Company (tel. 210-7710053 and 7710383, Mrs. Spanaki - Mr. Sgagias).